

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u>,</b>	)	<b>Case No. 08-13555 (JMP)</b>
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
	)	

**FIFTH AMENDED VERIFIED STATEMENT OF ORRICK,  
HERRINGTON & SUTCLIFFE LLP PURSUANT TO FED. R. BANKR. P. 2019**

Orrick, Herrington & Sutcliffe LLP (“Orrick”) hereby submits this fifth amended verified statement (“**Fifth Amended Verified Statement**”) pursuant to Fed. R. Bankr. P. 2019(a), and states as follows:

1. Orrick appears in these cases on behalf of the entities listed below (the “**Entities**”):

- a. Allianz Global Investors France  
SA acting on behalf of the  
funds AGF Efficio Plus and AGF Vita Plus  
Case Postale T 205  
20, rue Le Peletier, 75444  
Paris Cedex 09  
France
- b. Anthracite Rated Investments (Jersey) Limited  
22 Grenville Street  
St. Helier, Jersey JE4 8PX  
Channel Islands
- c. Banca di Credito Cooperativo d. Roma  
Viale Oceano Indiano 13C  
00144 Roma  
Italy
- d. The Bank of Nova Scotia  
Global Wholesale Services  
Loan Administration and Agency Services  
720 King Street West, 2nd Floor  
Toronto, Ontario, Canada M5V 2T3
- e. California Independent Systems Operator Corp.  
151 Blue Ravine Road  
Folsom, California 95630
- f. City of Redding, California  
c/o Stephen W. Strong  
Finance Director  
City of Redding  
777 Cypress Avenue  
Redding, California 96049
- g. European Aeronautic Defence and Space Company EADS N.V.  
c/o EADS Deutschland GmbH  
Willy Messerschmitt Str. 85521  
Ottobrun, Germany
- h. Golden State Tobacco Securitization Corporation  
c/o California Department of Finance  
915 L Street, 9th Floor  
Sacramento, California 95814

- i. Guam Economic Development Authority  
c/o Christina D. Garcia  
Acting Deputy Administrator and Financial Services Manager  
590 S. Marine Corps Drive, Suite 511  
ITC Building  
Tamuning, GU 96913
- j. Hospitals of Ontario Pension Plan Trust Fund  
c/o Andrew Kent  
McMillan LLP  
Brookfield Place  
181 Bay Street, Suite 4400  
Toronto, Ontario M5J 2T3
- k. Iccrea Banca S.p.A. – Istituto Centrale del Credito Cooperativo  
Via Lucrezia Romana, 41/47  
00178 Rome  
Italy
- l. Koch Financial Corporation  
c/o John Wingate, Senior Counsel,  
Koch Companies Public Sector, LLC  
4111 East 37th Street North  
Wichita, Kansas 67220
- m. Koch Refining International Pte. Ltd.  
c/o John Wingate, Senior Counsel,  
Koch Companies Public Sector, LLC  
4111 East 37th Street North  
Wichita, Kansas 67220
- n. Koch Supply & Trading, LP  
c/o John Wingate, Senior Counsel,  
Koch Companies Public Sector, LLC  
4111 East 37th Street North  
Wichita, Kansas 67220
- o. Koch Supply & Trading Sàrl  
c/o John Wingate, Senior Counsel,  
Koch Companies Public Sector, LLC  
4111 East 37th Street North  
Wichita, Kansas 67220
- p. New York City Municipal Water Finance Authority  
75 Park Place  
New York, New York 10007

- q. Philippine Airlines, Inc.  
Legal Affairs Department  
VP-Legal Affairs & Corporate Compliance Officer  
9th Floor, PAL Center  
Legaspi Street, Lagaspi Village  
Makati City 1229 Philippines
- r. Telecom Italia Capital S.A. and Telecom Italia Finance S.A.  
12, Rue Eugene Ruppert  
L-2453 Luxembourg

2. Each of these Entities hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity, pursuant to each of their relationships with the Debtors.

3. Each of these Entities has separately requested that Orrick represent them in connection with the Debtors' chapter 11 cases.

4. Orrick reserves the right to revise, supplement or amend this Fifth Amended Verified Statement at any time in the future.

5. Orrick makes this Fifth Amended Verified Statement solely for disclosure purposes pursuant to Rule 2019, and nothing herein is, or should be construed as, an admission, acknowledgement, or waiver by the Entities.

6. Orrick represents other entities in connection with the Debtors' chapter 11 cases that are neither creditors nor equity security holders, which entities are not listed here. Orrick will disclose information relating to such entities if requested to do so by the Court.

7. The undersigned hereby verifies under oath that this Fifth Amended Verified Statement is true and accurate, to the best of the undersigned's knowledge, information and belief.

Dated: August 30, 2010  
New York, New York

**ORRICK, HERRINGTON & SUTCLIFFE LLP**

By: /s/ Lorraine S. McGowen

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